

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline: 8/14/2012</b>
	)	<b>Hearing Date: Scheduled if Necessary</b>

**NOTICE OF FILING OF  
NINETY-SEVENTH MONTHLY INTERIM APPLICATION  
OF PHILLIPS, GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO  
DAVID T. AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD OF JUNE 1, 2012 TO JUNE 30, 2012**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Ninety-Seventh Monthly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of June 1, 2012 through June 30, 2012* seeking payment of fees in the amount of \$3,254.00 (80% of \$4,067.50) and expenses in the amount of \$826.17 (the "Application") for a total of \$4,080.17.

This Application is submitted pursuant to this Court's *Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members*, dated April 17, 2002 [Docket No. 1949] (the "Administrative Order").

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **August 14, 2012**.

At the same time, you must also serve a copy of the objection or response upon the following:

**Co-counsel to David T. Austern,  
Future Claimants Representative**

Roger Frankel, Esquire  
Richard Wyron, Esquire  
Orrick, Herrington & Sutcliffe LLP  
Columbia Center  
1152 15th Street, N.W.  
Washington, DC 20005

**Co-counsel to David T. Austern,  
Future Claimants Representative**

John C. Phillips, Jr., Esquire  
Phillips, Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806

**Co-counsel to the Debtors**

Adam Paul, Esquire  
Kirkland & Ellis, LLP  
300 North LaSalle,  
Chicago, IL 60654

Laura Davis Jones, Esquire  
Pachulski, Stang, Ziehl, Young & Jones, P.C.  
919 North Market Street, Suite 1600  
Wilmington, DE 19801

**Co-counsel to Official Committee  
of Unsecured Creditors**

Lewis Kruger, Esquire  
Strook & Strook & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982

Michael R. Lastowski, Esquire  
Duane Morris, LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos  
Property Damage Claimants**

Scott L. Baena, Esquire  
Blizin, Sumner, Dunn, Baena, Rocie & Axelrod  
First Union Financial Center  
200 South Biscayne Boulevard, Suite 2500  
Miami, FL 33131

Theodore Tacconelli, Esquire  
Ferry & Joseph, P.A.  
824 North Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899-1351

**Co-counsel to Official Committee  
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire  
Caplin & Drysdale  
399 Park Avenue, 36<sup>th</sup> Floor  
New York, NY 10022

Mark Hurford, Esquire  
Campbell & Levine, LLC  
Chase Manhattan Centre, 15<sup>th</sup> Floor  
1201 Market Street, Suite 1500  
Wilmington, DE 19801

**Co-counsel to DIP Lender**

J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Neil B. Glassman, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899

**Counsel to Official Committee  
of Equity Holders**

Phillip Bentley, Esquire  
Kramer Levin Naftalis & Frankel, LLP  
919 Third Avenue  
New York, NY 10022

**Counsel to the U.S. Trustee**


Office of the U.S. Trustee  
David M. Klauder, Esquire  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801-3519

**Fee Auditor**

Warren H. Smith,  
Warren H. Smith and Associates  
Republic Center  
325 North St. Paul, Suite 1250  
Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.

  
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John C. Phillips, Jr., Esquire (#110)  
1200 North Broom Street  
Wilmington, DE 19806  
(302) 655-4200  
(302) 655-4210  
*Local Counsel to David T. Austern, PI Future  
Claimants' Representative*

Date: July 25, 2012

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